



Job Role: FINANCIAL PLANNING & ANALYSIS MANAGER

Reports to: GRAHAM FAUX

About CFC

CFC is the largest independent Managing General Agent (MGA) in the UK. Our focus is speciality lines, niche markets and emerging risks, and we have the largest cyber insurance underwriting team in London. Backed by more than 30 Lloyd's syndicates, CFC delivers insurance to over 60,000 businesses in more than 60 countries. We're privately held and growing faster than our competitors and the market.

Although insurance is a serious business, our culture isn't too corporate and we don't take ourselves too seriously. We are one-team and enjoy a culture of openness and encouragement and invest heavily in the learning and development of our people. Our working atmosphere is friendly, supportive, and fun.

Role Definition

This is an exciting new role within an expanding group finance team that report into our Group FC. As our Financial Planning & Analysis Manager you will work on enhancing the framework of forward financial planning and support the continued growth of CFC through objective financial analysis, assisting the Group FC and CFO in the design and production of primarily forward looking data (budgets, forecasts and decision-support analysis).

Key Responsibilities & Accountabilities

- Take control of the overall group budget process including design of budget templates to collect data and production of consolidated reports;
- Analyse and challenge budget data;
- Development of a formal forecast process, to prepare detailed, accurate profit, balance sheet and cash-flow forecasts (on rolling monthly basis);
- Manage cost reduction initiatives;
- Acquisition planning and investment appraisal;
- Production of various ad hoc analysis for decision support;
- Ad hoc finance projects.



Skills & Abilities

- You will be exceptionally strong in MS Excel with advanced modelling skills and sound knowledge of other MS programmes;
- You have excellent ability in reviewing financial information with a critical eye and strong attention to detail, identifying data anomalies, trends or deviations;
- A proven ability to simplify and present complex and esoteric financial information for senior managers to assist decision-making across the organisation;
- Strong analytical skills and mathematically inclined with a genuine love of data!
- You are comfortable working to tight deadlines and to a consistent high standard;
- The ability to think creatively, highly-driven and self-motivated;
- Above all you will be hands-on and used to regularly rolling up your sleeves!

Knowledge & Experience

- Experience of working within the insurance sector (broker or MGA) is an advantage;
- Sound financial services industry knowledge, including FCA regulations governing general insurance intermediaries;
- Experience of managing budget/forecast processes, including exceptionally strong financial modelling skills and forecasting systems knowledge;
- Experience of M&A modelling and analysis to assist in evaluating and structuring acquisitions, whether acquisitions of companies or “teams”;
- Exposure to a multi-currency environment;
- Experience of working within private equity backed businesses would be preferred.
- Must be comfortable working as part of a small team within a rapidly growing and developing company;
- Project management skills;
- Strong communication skills, both written and oral.

Professional Qualifications (preferred)

- You're a qualified accountant (ACA / ACCA / CIMA) with significant PQE.

Interested?

Please email your CV to our recruitment team. Email: recruitment@cfcunderwriting.com